

International Mortgage Management Pre-Application Form

YOUR FINANCIAL PRIORITIES

Purpose of Loan	Purchase	Refinance	Capital Raise	Refinance and Capital Raise
Country & Town of Property				
Declared purchase price	(for refinance/capital raise please provide original price paid and date purchased)			
Estimated Valuation				
Mortgage Amount Required				
Any Mortgage Requirements and Ownership Structure				
Is the property Constructed	YES	NO	If not please provide details of payment terms	

THE SOURCE OF YOUR DEPOSIT

Please confirm where the money is coming from to fund your deposit including the name of your bank and account type if applicable

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YOUR PERSONAL DETAILS

	Self	Partner
Full Names		
Title	Mr Mrs Miss Dr	Mr Mrs Miss Dr
Marital Status		
Date of Birth		
Nationality		

Please record contact numbers and indicate preferred number(s) with an X X X

Home			
Work			
Mobile			
Email address			
Fax			
Address (current)			
Postcode			
Dates at address			
Current residential status	Owner Tenant With family/friends	Owner Tenant with family/friends	

YOUR FINANCIAL DETAILS

What is your employment status?	employed/director/self-empl/retired/other	employed/director/self-empl/retired/other
What is your Occupation		
Is the position permanent?		
Date started		
Employer's or business name and address		
If Director, state % shareholding		

Annual Income details (Please state currency if not British pounds)

Currency

Currency

	Self	Partner
Gross basic income (employed)		
Self employed Net profit after tax (please provide dates)	Projection for next year	
	Last year	
	Previous year	
	Previous year	
Overtime (average)		
Bonus/Other income		
TOTAL ANNUAL GROSS INCOME		
TOTAL NET MONTHLY INCOME		
Can you prove income with employers or accountant's references, tax assessments or accounts Payslips or P60's etc? If so, please state.		

OUTGOINGS SUMMARY

Rent (if not a homeowner)		
Expenses (household bills, personal spending)		

YOUR EXISTING PROPERTY PORTFOLIO

Your main residence. Please still enter relevant details of property even if you do not have a mortgage.

Self or partner	Country	Property value	Mortgage Lender	Mortgage outstanding	Repayment or Interest only	Payment per month

Your Investment properties, including second homes and overseas property. Please still enter relevant details of property even if you do not have a mortgage.

Self or partner	Country	Property value	Mortgage Lender	Mortgage outstanding	Repayment or Interest only	Monthly rent	Payment per month

Any other debts, including unsecured loans, credit cards, store cards etc (* If Yes, no further columns need to be completed)

Self/partner or joint	Type of Debt	Name of provider	Is this a credit or store card cleared in full each month *	Amount outstanding	Payment per month
			Y N		
			Y N		
			Y N		
			Y N		
			Y N		

CREDIT HISTORY

Have you been late with payments on your rent or mortgage or any other loans credit cards or other credit?	Y	N
Have you ever received a default? (This is a warning letter that if you do not pay court action will commence)	Y	N
Have you ever received a County Court Judgement, been made bankrupt or had a property repossessed?	Y	N
Have you been refused credit or a mortgage within the last 6 months?	Y	N

If you have answered yes to any of these, please provide dates, amounts, and reasons and confirm if now satisfied.

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DECLARATION

I confirm that I have been given sufficient time to read the contents of this document and that the information I have provided is accurate and complete. I agree that the information contained in this document may be shared with the product providers, packagers and lenders for administration and underwriting purposes and to provide advice and internal verification. I confirm I give my/our permission for a mortgage application to be processed upon verbal or written instruction from me/us and understand that this may involve a credit search by the mortgage lender, which may be recorded by the credit reference agencies. International Mortgage Management is a trading name licensed with the office of fair trading. Number 600657. By returning electronically unsigned, I confirm my email reply gives all consent, authority and verification as if signed personally by me.

Name	Signature	Date

For office use only:

Total net income:	Liabilities:	Debt income ratio:	Affordability (amount):
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Purchase: <input type="checkbox"/>	Re-mortgage: <input type="checkbox"/>	Capital Raise: <input type="checkbox"/>	